

PFC CHARITABLE TRUST APPLICATION

The following information is requested in order to complete the documentation to draft a Charitable Trust document for a 501c3 non-profit organization to receive funding from charitable and business activity created outside of the organization that can be donated as a tax-free donation or exchange to the 501c3.

1. Name of Trust (Not related to the 501) _____

2. Name of the 501c3 organization _____

3. 501's Street Address _____

4. 501's City State Zip _____

5. 501's County or Parish _____

6. 501's Phone Number _____

7. 501's Contact Person _____

8. Alternate Street Address _____

9. Alternate City State Zip _____

10. 501'S Contact Person. (This can be the pastor) _____

11. Physical address for the trust. (Not the 501's address) _____

12. Email Address _____

13. Date of Incorporation _____

14. Names, Address of Principal Directors of the 501c3 (Use addendum if necessary)

15. Charity's Tax ID or EIN _____

16. Principal Activity of the 501c3 _____

17. Names and contact information of Funding Program coordinator(s)

18. Name(s), physical address including the county or parish of the Requested Trustees for the Charitable Trust (This could be listed as an office or position in 501c3 for a Perpetual Trustee and we suggest using more than one in the event that one becomes unable to perform their duties)

19. Requested date of Charitable Trust _____

20. The \$150 fee (PFC International contact office) for original drafting and securing Federal EIN is to be paid to PFC International, Inc and is paid by (Party)

21. Initial assets of the Trust. Name of Company _____

22. Position with Company _____

23. Date acquired _____

24. Method of payment (Check, Credit Card, Cash) _____

25. It is understood that the Trustee of the Charitable Trust will set up a checking account in the name of the Trust authorizing him/her to write checks and properly administer the funds received by the Trust.

26. The beneficiary of Trust is (Must be 501c3) _____

This application is for the purpose of preparing necessary documentation to establish a Charitable Trust to conduct business or charitable activities that create funding for your 501c3 non-profit organization.

27. Date of application _____

28. Completed in _____

29. Signed _____

30. Accepted by _____, **PFC International Inc. , Capital One Tower Suite 1160, Lake Charles, LA 70629 Phone 877-459-8482**

All information furnished will be held in strict confidence of parties involved.